

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Interfreight Systems, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-0942041

4. Debtor's address Principal place of business

2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Cook
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor

Interfreight Systems, Inc.

Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

Debtor Interfreight Systems, Inc.
Name _____ Case number (*if known*) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
 Yes.

List all cases. If more than 1, attach a separate list

| | | |
|----------|-------|-----------------------|
| Debtor | _____ | Relationship |
| District | _____ | Case number, if known |

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

Interfreight Systems, Inc.

Name

Case number (*if known*)

\$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Interfreight Systems, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 18, 2024

MM / DD / YYYY

X /s/ Viktor Kotsev

Signature of authorized representative of debtor

Viktor Kotsev

Printed name

Title President

18. Signature of attorney

X /s/ David Freydin

Signature of attorney for debtor

Date December 18, 2024

MM / DD / YYYY

David Freydin

Printed name

Law Offices of David Freydin

Firm name

8707 Skokie Blvd

Suite 305

Skokie, IL 60077

Number, Street, City, State & ZIP Code

Contact phone 888-536-6607

Email address david.freydin@freydinlaw.com

6286192 IL

Bar number and State

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 18, 2024

X /s/ Viktor Kotsev

Signature of individual signing on behalf of debtor

Viktor Kotsev

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Interfreight Systems, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2021 Freightliner Cascadia; Rate: 8.45% VINx 0481 | | \$133,142.40 | \$25,000.00 | \$108,142.40 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | Five 2024 Stoughton trailers; Rate: 8.53% VINx2742 x2743 x2823 x2821 x2822 | | \$263,578.52 | \$155,500.00 | \$108,078.52 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | Two 2019 Volvo VNL trucks; Rate: 8.31% VINx9094 | | \$147,298.87 | \$52,000.00 | \$95,298.87 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2019 Freightliner Cascadia; Rate: 8.35% VINx4744 | | \$96,527.60 | \$22,000.00 | \$74,527.60 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2019 Freightliner Cascadia; Rate: 9.12% VINx3711 | | \$64,114.28 | \$22,000.00 | \$42,114.28 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2019 Freightliner Cascadia; Rate: 9.14% VINx4547 | | \$61,529.39 | \$22,000.00 | \$39,529.39 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2019 Freightliner Cascadia; Rate: 9.15% VINx4080 | | \$60,646.02 | \$22,000.00 | \$38,646.02 |

Debtor Interfreight Systems, Inc.
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | Two 2019 Freightliner Cascadia trucks; Rate: 9.51% VINx3806 and x4216 | | \$76,541.63 | \$44,000.00 | \$32,541.63 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2018 Freightliner Cascadia; Rate: 9.28% VINx4790 | | \$42,082.11 | \$18,000.00 | \$24,082.11 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2024 Stoughton trailer dry van; Rate: 8.51% VINx2417 | | \$50,823.00 | \$28,000.00 | \$22,823.00 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | Two 2023 Soughton trailers; Rate: 7.86% VINx 4913 x4916 | | \$74,448.96 | \$52,000.00 | \$22,448.96 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2020 Freightliner Cascadia; Rate: 6.19% VINx9486 | | \$41,395.17 | \$24,000.00 | \$17,395.17 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2019 Freightliner Cascadia; Rate: 9.18% VINx4325 | | \$37,717.87 | \$22,000.00 | \$15,717.87 |
| BMO Harris Bank Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | 2016 Freightliner Cascadia; Rate: 6.53% VINx8320 | | \$17,084.00 | \$13,000.00 | \$4,084.00 |
| Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850 | | credit card | | | | \$20,000.00 |
| Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850 | | credit card | | | | \$43,000.00 |

Debtor **Interfreight Systems, Inc.**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|--|--|-----------------------------------|---|--------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| DLL Financial Solution Services, In 1111 Old Eagle School Rd. Wayne, PA 19087 | | Four 2019 Utility trailers; Rate: 9.75% VINx 3402 x3404 x3409 x3411 | | \$85,795.00 | \$72,000.00 | \$13,795.00 |
| DLL Financial Solution Services, In 1111 Old Eagle School Rd. Wayne, PA 19087 | | Threnee 2021 Freightliner Cascadia trucks; Rate: 10.45% VINx 1143 x1100 x1170 | | \$88,197.00 | \$75,000.00 | \$13,197.00 |
| DLL Financial Solution Services, In 1111 Old Eagle School Rd. Wayne, PA 19087 | | 2021 Freightliner Cascadia; Rate: 10.45% VINx 1200 | | \$27,920.96 | \$24,000.00 | \$3,920.96 |
| DLL Financial Solution Services, In 1111 Old Eagle School Rd. Wayne, PA 19087 | | 2021 Freightliner Cascadia; Rate: 9.99% VINx 2797 | | \$25,382.00 | \$22,000.00 | \$3,382.00 |

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from Schedule A/B..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from Schedule A/B..... \$ 828,100.00

1c. **Total of all property:**

Copy line 92 from Schedule A/B..... \$ 828,100.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$ 1,486,076.98

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 63,000.00

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 1,549,076.98

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. Chase Bank

Checking

9585

\$600.00

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$600.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:

19,000.00

-

0.00

=

\$19,000.00

face amount

doubtful or uncollectible accounts

Debtor Interfreight Systems, Inc.
Name _____

Case number (*If known*) _____

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$19,000.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. 2016 Freightliner Cascadia; Rate: 6.53% VINx8320 | \$0.00 | Comparable sale | \$13,000.00 |
| 47.2. 2020 Freightliner Cascadia; Rate: 6.19% VINx9486 | \$0.00 | Comparable sale | \$24,000.00 |
| 47.3. 2019 Freightliner Cascadia; Rate: 8.35% VINx4744 | \$0.00 | Comparable sale | \$22,000.00 |
| 47.4. 2018 Freightliner Cascadia; Rate: 9.28% VINx4790 | \$0.00 | Comparable sale | \$18,000.00 |

| | | |
|--------|---|------------------------------------|
| Debtor | <u>Interfreight Systems, Inc.</u> Name | Case number (<i>If known</i>) |
| 47.5. | Two 2019 Volvo VNL trucks; Rate: 8.31% VINx9094 | \$0.00 Comparable sale \$52,000.00 |
| 47.6. | 2021 Freightliner Cascadia; Rate: 8.45% VINx 0481 | \$0.00 Comparable sale \$25,000.00 |
| 47.7. | Four 2019 Utility trailers; Rate: 9.75% VINx 3402 x3404 x3409 x3411 | \$0.00 Comparable sale \$72,000.00 |
| 47.8. | Two 2023 Soughton trailers; Rate: 7.86% VINx 4913 x4916 | \$0.00 Comparable sale \$52,000.00 |
| 47.9. | 2024 Stoughton trailer dry van; Rate: 8.51% VINx2417 | \$0.00 Comparable sale \$28,000.00 |
| 47.10 | 2019 Freightliner Cascadia; Rate: 9.12% VINx3711 | \$0.00 Comparable sale \$22,000.00 |
| 47.11 | 2019 Freightliner Cascadia; Rate: 9.14% VINx4547 | \$0.00 Comparable sale \$22,000.00 |
| 47.12 | 2019 Freightliner Cascadia; Rate: 9.15% VINx4080 | \$0.00 Comparable sale \$22,000.00 |
| 47.13 | 2019 Freightliner Cascadia; Rate: 9.18% VINx4325 | \$0.00 Comparable sale \$22,000.00 |
| 47.14 | 2019 Freightliner Cascadia; Rate: 9.29% VINx3457 | \$0.00 Comparable sale \$22,000.00 |
| 47.15 | Two 2019 Freightliner Cascadia trucks; Rate: 9.51% VINx3806 and x4216 | \$0.00 Comparable sale \$44,000.00 |
| 47.16 | 2021 Freightliner Cascadia; Rate: 9.99% VINx 2797 | \$0.00 Comparable sale \$22,000.00 |
| 47.17 | Threee 2021 Freightliner Cascadia trucks; Rate: 10.45% VINx 1143 x1100 x1170 | \$0.00 Comparable sale \$75,000.00 |
| 47.18 | 2021 Freightliner Cascadia; Rate: 10.45% VINx 1200 | \$0.00 Comparable sale \$24,000.00 |
| 47.19 | Two 2021 Freightliner Cascadia trucks; Rate: 10.45% VINx0963 x0887 | \$0.00 Comparable sale \$48,000.00 |

Debtor Interfreight Systems, Inc. _____ Case number (*If known*) _____
Name _____

| | | | |
|---|---------------|------------------------|---------------------|
| 47.20 2021 Freightliner Cascadia; Rate: 10.45% VINx 1159 | \$0.00 | Comparable sale | \$24,000.00 |
| 47.21 Five 2024 Stoughton trailers; Rate: 8.53% VINx2742 x2743 x2823 x2821 x2822 | \$0.00 | | \$155,500.00 |

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$808,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor Interfreight Systems, Inc.
Name _____

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$600.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$19,000.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$0.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$808,500.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$828,100.00</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$828,100.00</u> |

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | Describe debtor's property that is subject to a lien | Column A Amount of claim | Column B Value of collateral that supports this claim |
|---|--|-----------------------------|--|
| 2.1 BMO Harris Bank Creditor's Name Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 Creditor's mailing address | 2016 Freightliner Cascadia; Rate: 6.53% VINx8320 | \$17,084.00 | \$13,000.00 |
| Creditor's email address, if known | Describe the lien Purchase Money Security Is the creditor an insider or related party? | | |
| Date debt was incurred | <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Last 4 digits of account number | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| 2.2 BMO Harris Bank Creditor's Name Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 Creditor's mailing address | 2020 Freightliner Cascadia; Rate: 6.19% VINx9486 | \$41,395.17 | \$24,000.00 |
| Creditor's email address, if known | Describe the lien Purchase Money Security Is the creditor an insider or related party? | | |
| Date debt was incurred | <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Last 4 digits of account number | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |

| | | | | |
|---|--|--|---------------------|--------------------|
| Debtor | Interfreight Systems, Inc. | Case number (if known) | | |
| Name | | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | | |
| <hr/> | | <hr/> | | |
| 2.3 | BMO Harris Bank Creditor's Name Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 Creditor's mailing address | Describe debtor's property that is subject to a lien 2021 Freightliner Cascadia; Rate: 8.45% VINx 0481 | \$133,142.40 | \$25,000.00 |
| Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | | | |
| Last 4 digits of account number | | | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | | | |
| As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | | |
| <hr/> | | <hr/> | <hr/> | <hr/> |
| 2.4 | BMO Harris Bank Creditor's Name Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 Creditor's mailing address | Describe debtor's property that is subject to a lien 2019 Freightliner Cascadia; Rate: 8.35% VINx4744 | \$96,527.60 | \$22,000.00 |
| Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | | | |
| Last 4 digits of account number | | | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | | | |
| As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | | |
| <hr/> | | <hr/> | <hr/> | <hr/> |
| 2.5 | BMO Harris Bank Creditor's Name Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 Creditor's mailing address | Describe debtor's property that is subject to a lien 2018 Freightliner Cascadia; Rate: 9.28% VINx4790 | \$42,082.11 | \$18,000.00 |
| Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No | | | | |

| | | |
|---|--|------------------------|
| Debtor | Interfreight Systems, Inc. | Case number (if known) |
| Name | | |
| Creditor's email address, if known | <input type="checkbox"/> Yes Is anyone else liable on this claim? | |
| Date debt was incurred | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | |
| Last 4 digits of account number | | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| 2.6 BMO Harris Bank | Describe debtor's property that is subject to a lien | \$64,114.28 |
| Creditor's Name | 2019 Freightliner Cascadia; Rate: 9.12% | |
| Attn: Bankruptcy | VINx3711 | |
| Po Box 2035 | | |
| Milwaukee, WI 53201 | | |
| Creditor's mailing address | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| 2.7 BMO Harris Bank | Describe debtor's property that is subject to a lien | \$61,529.39 |
| Creditor's Name | 2019 Freightliner Cascadia; Rate: 9.14% | |
| Attn: Bankruptcy | VINx4547 | |
| Po Box 2035 | | |
| Milwaukee, WI 53201 | | |
| Creditor's mailing address | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| 2.8 BMO Harris Bank | Describe debtor's property that is subject to a lien | \$60,646.02 |
| | | |
| | | |

| | | |
|---|--|--|
| Debtor | Interfreight Systems, Inc. | Case number (if known) |
| Name | | |
| Creditor's Name | 2019 Freightliner Cascadia; Rate: 9.15% | |
| Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | VINx4080 |
| Creditor's mailing address | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | | |
| <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | |
| 2.9 | BMO Harris Bank | Describe debtor's property that is subject to a lien |
| | | 2019 Freightliner Cascadia; Rate: 9.18% |
| | | VINx4325 |
| | | \$37,717.87 |
| | | \$22,000.00 |
| Creditor's Name | | |
| Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | |
| Creditor's mailing address | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | | |
| <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | |
| 2.10 | BMO Harris Bank | Describe debtor's property that is subject to a lien |
| | | 2019 Freightliner Cascadia; Rate: 9.29% |
| | | VINx3457 |
| | | \$24,615.08 |
| | | \$22,000.00 |
| Creditor's Name | | |
| Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | | |
| Creditor's mailing address | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | | |
| <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | |

| | | |
|---|-----------------------------------|---|
| Debtor | Interfreight Systems, Inc. | Case number (if known) |
| Name | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No | | As of the petition filing date, the claim is: Check all that apply |
| <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> Unliquidated | | |
| <input type="checkbox"/> Disputed | | |
| <hr/> | | |
| 2.1 1 | BMO Harris Bank | Describe debtor's property that is subject to a lien |
| Creditor's Name | | \$147,298.87 |
| Attn: Bankruptcy | | \$52,000.00 |
| Po Box 2035 | | |
| Milwaukee, WI 53201 | | |
| Creditor's mailing address | | |
| <hr/> | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| <hr/> | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No | | As of the petition filing date, the claim is: Check all that apply |
| <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> Unliquidated | | |
| <input type="checkbox"/> Disputed | | |
| <hr/> | | |
| 2.1 2 | BMO Harris Bank | Describe debtor's property that is subject to a lien |
| Creditor's Name | | \$76,541.63 |
| Attn: Bankruptcy | | \$44,000.00 |
| Po Box 2035 | | |
| Milwaukee, WI 53201 | | |
| Creditor's mailing address | | |
| <hr/> | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| <hr/> | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No | | As of the petition filing date, the claim is: Check all that apply |
| <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> Unliquidated | | |
| <input type="checkbox"/> Disputed | | |
| <hr/> | | |
| 2.1 3 | BMO Harris Bank | Describe debtor's property that is subject to a lien |
| Creditor's Name | | \$74,448.96 |
| Attn: Bankruptcy | | \$52,000.00 |
| Po Box 2035 | | |
| Milwaukee, WI 53201 | | |

| | | | |
|--|--|---|---|
| Debtor | Interfreight Systems, Inc. | | Case number (if known) |
| Name | | | |
| Creditor's mailing address | | Describe the lien | |
| | | Purchase Money Security | |
| | | Is the creditor an insider or related party? | |
| | | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| | | Is anyone else liable on this claim? | |
| | | <input type="checkbox"/> No | <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |
| Date debt was incurred | | | |
| Last 4 digits of account number | | | |
| Do multiple creditors have an interest in the same property? | | As of the petition filing date, the claim is: | |
| | | Check all that apply | |
| | | <input type="checkbox"/> Contingent | <input type="checkbox"/> Unliquidated |
| | | <input type="checkbox"/> Disputed | |
| | | | |
| 2.1 4 | BMO Harris Bank Creditor's Name Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | Describe debtor's property that is subject to a lien 2024 Stoughton trailer dry van; Rate: 8.51% VINx2417 | |
| | | \$50,823.00 | \$28,000.00 |
| Creditor's mailing address | | Describe the lien | |
| | | Purchase Money Security | |
| | | Is the creditor an insider or related party? | |
| | | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| | | Is anyone else liable on this claim? | |
| | | <input type="checkbox"/> No | <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |
| Date debt was incurred | | | |
| Last 4 digits of account number | | | |
| Do multiple creditors have an interest in the same property? | | As of the petition filing date, the claim is: | |
| | | Check all that apply | |
| | | <input type="checkbox"/> Contingent | <input type="checkbox"/> Unliquidated |
| | | <input type="checkbox"/> Disputed | |
| | | | |
| 2.1 5 | BMO Harris Bank Creditor's Name Attn: Bankruptcy Po Box 2035 Milwaukee, WI 53201 | Describe debtor's property that is subject to a lien Five 2024 Stoughton trailers; Rate: 8.53% VINx2742 x2743 x2823 x2821 x2822 | |
| | | \$263,578.52 | \$155,500.00 |
| Creditor's mailing address | | Describe the lien | |
| | | Purchase Money Security | |
| | | Is the creditor an insider or related party? | |
| | | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| | | Is anyone else liable on this claim? | |
| | | <input type="checkbox"/> No | <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |
| Date debt was incurred | | | |
| Last 4 digits of account number | | | |
| Do multiple creditors have an interest in the same property? | | As of the petition filing date, the claim is: | |
| | | Check all that apply | |

Debtor Interfreight Systems, Inc. Case number (if known) _____

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.1 **DLL Financial Solution Services, In** \$85,795.00 \$72,000.00

Creditor's Name

**1111 Old Eagle School Rd.
Wayne, PA 19087**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Four 2019 Utility trailers; Rate: 9.75%
VINx 3402 x3404 x3409 x3411**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.1 **DLL Financial Solution Services, In** \$25,382.00 \$22,000.00

Creditor's Name

**1111 Old Eagle School Rd.
Wayne, PA 19087**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2021 Freightliner Cascadia; Rate: 9.99%
VINx 2797**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.1 **DLL Financial Solution Services, In** \$88,197.00 \$75,000.00

Creditor's Name

**1111 Old Eagle School Rd.
Wayne, PA 19087**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Three 2021 Freightliner Cascadia trucks;
Rate: 10.45%
VINx 1143 x1100 x1170**

Describe the lien

Purchase Money Security

| | |
|---|---|
| <p>Debtor</p> <p>Interfreight Systems, Inc.</p> <p>Name _____</p> | <p>Case number (if known) _____</p> <hr/> |
| <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | |
| <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> | |
| <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | |
| <hr/> | |
| <p>2.1 9</p> <p>DLL Financial Solution Services, In</p> <p>Creditor's Name _____</p> <p>1111 Old Eagle School Rd. Wayne, PA 19087</p> <p>Creditor's mailing address _____</p> | <p>Describe debtor's property that is subject to a lien _____</p> <p>\$27,920.96 \$24,000.00</p> <p>2021 Freightliner Cascadia; Rate: 10.45% VINx 1200</p> <hr/> <p>Describe the lien</p> <p>Purchase Money Security</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | |
| <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | |
| <hr/> | |
| <p>2.2 0</p> <p>DLL Financial Solution Services, In</p> <p>Creditor's Name _____</p> <p>1111 Old Eagle School Rd. Wayne, PA 19087</p> <p>Creditor's mailing address _____</p> | <p>Describe debtor's property that is subject to a lien _____</p> <p>\$43,852.12 \$48,000.00</p> <p>Two 2021 Freightliner Cascadia trucks; Rate: 10.45% VINx0963 x0887</p> <hr/> <p>Describe the lien</p> <p>Purchase Money Security</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | |
| <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> | |

| | | |
|---|-----------------------------------|---|
| Debtor | <u>Interfreight Systems, Inc.</u> | Case number (if known) |
| Name | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| 2.2 | | DLL Financial Solution Services, In |
| 1 | | Creditor's Name |
| 1111 Old Eagle School Rd. Wayne, PA 19087 | | Describe debtor's property that is subject to a lien |
| | | 2021 Freightliner Cascadia; Rate: 10.45% VINx 1159 |
| | | \$23,385.00 |
| | | \$24,000.00 |
| Creditor's mailing address | | |
| Creditor's email address, if known | | |
| Date debt was incurred | | |
| Last 4 digits of account number | | |
| Do multiple creditors have an interest in the same property? | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| As of the petition filing date, the claim is: Check all that apply | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. | | \$1,486,076.9 |
| | | 8 |

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | Amount of claim |
|---|---|
| 3.1 Nonpriority creditor's name and mailing address Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850 Date(s) debt was incurred _____ Last 4 digits of account number _____ | \$43,000.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.2 Nonpriority creditor's name and mailing address Chase Card Services Attn: Bankruptcy Po Box 15298 Wilmington, DE 19850 Date(s) debt was incurred _____ Last 4 digits of account number _____ | \$20,000.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

| Total of claim amounts |
|---------------------------|
| 5a. \$ 0.00 |
| 5b. + \$ 63,000.00 |
| 5c. \$ 63,000.00 |

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease of all trucks and trailers

State the term remaining **month to month**

List the contract number of any government contract _____

**Parasource, Inc.
1325 West Lake Street
Roselle, IL 60172**

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Viktor Kotsev** **2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005** **BMO Harris Bank** D 2.1
 E/F _____
 G _____

2.2 **Viktor Kotsev** **2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005** **BMO Harris Bank** D 2.2
 E/F _____
 G _____

2.3 **Viktor Kotsev** **2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005** **BMO Harris Bank** D 2.3
 E/F _____
 G _____

2.4 **Viktor Kotsev** **2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005** **BMO Harris Bank** D 2.4
 E/F _____
 G _____

2.5 **Viktor Kotsev** **2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005** **BMO Harris Bank** D 2.5
 E/F _____
 G _____

Debtor

Interfreight Systems, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

| | | | | |
|------|----------------------|---|------------------------|---|
| 2.6 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.7 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.8 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.9 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.10 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.11 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.12 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.13 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |

Debtor

Interfreight Systems, Inc.

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

| | | | | |
|------|----------------------|---|--|---|
| 2.14 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.15 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | BMO Harris Bank | <input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.16 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | Chase Card Services | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____ |
| 2.17 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | Chase Card Services | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____ |
| 2.18 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | DLL Financial Solution Services, In | <input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.19 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | DLL Financial Solution Services, In | <input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.20 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | DLL Financial Solution Services, In | <input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.21 | Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | DLL Financial Solution Services, In | <input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |

Debtor

Interfreight Systems, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.22 **Viktor Kotsev** **2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005** **DLL Financial
Solution Services, In** D 2.20
 E/F _____
 G _____

2.23 **Viktor Kotsev** **2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005** **DLL Financial
Solution Services, In** D 2.21
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Interfreight Systems, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:

From 1/01/2023 to 12/31/2023

Operating a business

\$244,839.00

Other _____

For year before that:

From 1/01/2022 to 12/31/2022

Operating a business

\$294,995.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. DLL Financial Solution Services, In
1111 Old Eagle School Rd.
Wayne, PA 19087

\$10,800.00

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

Debtor

Interfreight Systems, Inc.

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|---------------------------|-----------------------|---------------------------------|
| 4.1. Viktor Kotsev 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 Owner | 12/18/2023-1 2/18/2024 | \$6,000.00 | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---------------------------|----------------|------------------------------------|----------------|
|---------------------------|----------------|------------------------------------|----------------|

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor

Interfreight Systems, Inc. None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
| | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p> | | |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|------------|-----------------------|
| 11.1. Law Offices of David Freydin 8707 Skokie Blvd Suite 305 Skokie, IL 60077 | Attorney Fees | 12/17/2024 | \$12,500.00 |

Email or website address
david.freydin@freydinlaw.com

Who made the payment, if not debtor?
Viktor Kotsev

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address | Dates of occupancy From-To |
|---------|----------------------------|
|---------|----------------------------|

Debtor

Interfreight Systems, Inc.

Case number (if known) _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
| | | | | |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
| | | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
| | | | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor Interfreight Systems, Inc.Case number (*if known*) _____**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service From-To |
|------------------|----------------------------|
|------------------|----------------------------|

Debtor

Interfreight Systems, Inc.

Case number (if known) _____

Name and address**Date of service
From-To****2009 - present**

26a.1. **Srejovic and Associates Ltd.**
2340 S River Road
Suite 208
Des Plaines, IL 60018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------|---|--|----------------------------------|
| Viktor Kotsev | 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | President | 100 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient

**Amount of money or description and value of
property**

Dates

**Reason for
providing the value**

Debtor Interfreight Systems, Inc. Case number (*if known*) _____

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|--|--|--------------------------|--------------------------------|
| 30.1 Viktor Kotsev 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | \$6000 | 12/18/23 - 12/18/2024 | Salary and distributions |
| Relationship to debtor President | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
| | |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

| Name of the pension fund | Employer Identification number of the pension fund |
|--------------------------|--|
| | |

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 18, 2024

/s/ Viktor Kotsev
 Signature of individual signing on behalf of the debtor

Viktor Kotsev
 Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Northern District of Illinois**

In re **Interfreight Systems, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|-----------------------|
| For legal services, I have agreed to accept | \$ HOURLY |
| Prior to the filing of this statement I have received | \$ \$12,500.00 |
| Balance Due | \$ HOURLY |

2. The source of the compensation paid to me was:

Debtor Other (specify): Viktor Kotsev

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

David Freydin

Signature of Attorney

Law Offices of David Freydin

8707 Skokie Blvd

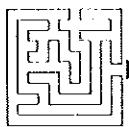
Suite 305

Skokie, IL 60077

888-536-6607 Fax: 866-575-3765

david.freydin@freydinlaw.com

Name of law firm



CHICAGO DEBT SOLUTIONS

BY LAW OFFICES
OF DAVID FREYDIN LTD

December 17, 2024

Via Electronic Mail

Interfreight Systems, Inc.

c/o Victor Kotsev

vgkotsev@gmail.com

Re: Engagement of Counsel for Chapter 11 Bankruptcy Filing

Dear Mr. Kotsev

We are pleased to be engaged by Interfreight Systems, Inc. (herein, "you" or "your"), as counsel in connection with a Chapter 11 bankruptcy filing for Interfreight Systems, Inc. The following are the terms under which you will engage us.

1. Scope of Representation

You have asked us to represent you in connection with filing a Chapter 11 bankruptcy case. Retention post-bankruptcy filing is subject to approval by the Bankruptcy Court.

2. Termination of Engagement

The engagement may be terminated by you or us at any time for any reason by written notice, subject on our part to applicable rules of professional conduct. In the event that we terminate the engagement, we will take such steps as are reasonably practicable to protect your interests in the above matters.

Following any such termination, any otherwise nonpublic information you have supplied to us will be kept confidential in accordance with applicable rules of professional conduct. At your request, papers and property will be returned promptly upon receipt of payment for outstanding fees and costs. We will retain our files, including attorney work product. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials retained by us within a reasonable time after the termination of the engagement.

mówimy po polsku | se habla español | говорим по-русски



3. Fees and Expenses

Our fees are determined based on the time spent providing professional services. David Freydin will be primarily responsible for the representation of you, in the matters referenced above. David Freydin's current hourly rate is \$450. Our attorney rates range from \$200/hour to \$450/hour depending on the level experience of the particular attorney working on the matter. Please note that our attorney and paralegal rates are subject to increase from time to time. Our statements of invoice will include detailed explanations of the services we provide. We will also include in our statements separate charges for expenses including, without limitation, travel, delivery and messenger service, computerized research, and application, search and filing fees. The firm acknowledges receiving twelve thousand five hundred dollars and zero cents (\$12,500.00) as an advance retainer prior to the commencement of this case.

The fees and expenses relating to this matter are unpredictable. Accordingly, no commitment is being made to you concerning the maximum fees and expenses which will be necessary to complete any matter. It is also expressly understood that payment of fees and expenses are in no way contingent on the ultimate outcome of any or all matters.

4. Retainer

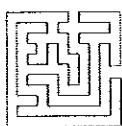
No advance retainer is currently being requested. However, all fees and expenses incurred through the date of bankruptcy filing must be paid in full prior to the bankruptcy filing.

We expressly preserve the right to request payment of a retainer subsequent to the filing of the bankruptcy case, subject to approval by the Bankruptcy Court.

5. Waiver of Conflicts

You are aware that we represent other companies and individuals. It is possible that during the time we are representing you, some of our present or future clients will have disputes or transactions with you. You agree that we may continue to represent or undertake in the future to represent future or existing clients in any matter that is not substantially related to our work for you even if the interests of those clients in such other matters are directly adverse. However, your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of the representation of you, we have obtained proprietary or other confidential information of a nonpublic nature, that, if known to such other client, could be used in any such other matter by such client to your material disadvantage.

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BY LAW OFFICES
OF DAVID FREYDIN LTD

Finally, please note that a possibility exists that the interests of one or more of you may run counter to the interests of others in your group. If such a scenario should arise, we may be required, pursuant to the applicable rules of professional conduct, to withdraw our representation of one or more of you or even all parties. By signing this letter, you hereby acknowledge that you are aware of the foregoing possibilities and, notwithstanding the same, you hereby consent to our representation of you.

We believe that the foregoing covers the basic elements of our attorney-client relationship with you. If you are in agreement, please counter-sign this letter in the applicable signature blocks provided below and return to me. You should retain a copy for your records. If you have any questions regarding this letter or if you would like to discuss possible modifications to it, please do not hesitate to call us.

Sincerely,

Law Offices of David Freydin

By: /s/David Freydin _____
David Freydin

ACCEPTED AND AGREED:

By: _____
Viktor Kotsey, Member-Manager

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**United States Bankruptcy Court
Northern District of Illinois**

In re Interfreight Systems, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| Viktor Kotsev 2230 S Goebbert Rd, Apt. 340 Arlington Heights, IL 60005 | Common | 1000 | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 18, 2024

Signature /s/ Viktor Kotsev
Viktor Kotsev

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois**

In re Interfreight Systems, Inc.

Debtor(s)

Case No.

Chapter 11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: _____ **47**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: December 18, 2024

/s/ Viktor Kotsev
Viktor Kotsev/President
Signer>Title

BMO Harris Bank
Attn: Bankruptcy
Po Box 2035
Milwaukee, WI 53201

BMO Harris Bank
Attn: Bankruptcy
Po Box 2035
Milwaukee, WI 53201

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Milwaukee, WI 53201

BMO Harris Bank
Attn: Bankruptcy
Po Box 2035
Milwaukee, WI 53201

Chase Card Services
Attn: Bankruptcy
Po Box 15298
Wilmington, DE 19850

Chase Card Services
Attn: Bankruptcy
Po Box 15298
Wilmington, DE 19850

DLL Financial Solution Services, Inc.
1111 Old Eagle School Rd.
Wayne, PA 19087

DLL Financial Solution Services, In
1111 Old Eagle School Rd.
Wayne, PA 19087

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1111 Old Eagle School Rd.
Wayne, PA 19087

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1111 Old Eagle School Rd.
Wayne, PA 19087

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1111 Old Eagle School Rd.
Wayne, PA 19087

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1111 Old Eagle School Rd.
Wayne, PA 19087

Parasource, Inc.
1325 West Lake Street
Roselle, IL 60172

Viktor Kotsev
2230 S Goebbert Rd, Apt. 340
Arlington Heights, IL 60005

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Arlington Heights, IL 60005

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**United States Bankruptcy Court
Northern District of Illinois**

In re Interfreight Systems, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Interfreight Systems, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

December 18, 2024

Date

/s/ David Freydin

David Freydin

Signature of Attorney or Litigant
Counsel for Interfreight Systems, Inc.

Law Offices of David Freydin

**8707 Skokie Blvd
Suite 305
Skokie, IL 60077
888-536-6607 Fax:866-575-3765
david.freydin@freydinlaw.com**